Level 3 End-Point Assessment - Gas Network Craftsperson — Electrical and Instrumentation



EPA Specification Section 3 – Service Delivery and Gateway Eligibility

- EUIAS Service Delivery
- How to prepare for gateway
- The Gateway meeting
- Timeline

Contacts

This specification has been designed to provide all the advice and guidance you need to prepare yourself and your apprentices for end-point assessment. However, if you have any further questions please contact the EUIAS Help Desk using one of the following:

Help Desk email: enquiries@euias.co.uk

Help Desk telephone: 0121 713 8310



EUIAS Service Delivery

Whether you are an employer or a training provider (or both) your initial engagement will probably be with a business development manager who will introduce you to this document and take you through the EPA service that we offer. Our aim is to make the experience as straight-forward and easy to engage with as possible.

The key to a successful EPA experience is early identification of requirements to enable proper planning to take place and this section explains the requirements for preparing for the Gas Network Craftsperson - Network Maintenance Craftsperson – Electrical and Instrumentation EPA.

All the requirements discussed below are important, but some of them are critical, in particular the Gateway Eligibility Requirements. It is important to note that the end-point assessments cannot proceed without the Gateway Eligibility requirements being met. A completed Gateway Eligibility Report with supporting documents is required for each apprentice before EPA.

The EPA Window

All end-point assessments have a 'window' during which the end-point assessment must be completed, to avoid apprentices 'timing out'. The EPA window for the Gas Network Craftsperson Standard is 6 months. The EPA window for each apprentice commences on the date they successfully complete the first element of their EPA, for example, the day of the knowledge and skills assessment. All EPA activities must be completed within this 6-month window and EUIAS will work with you to schedule the EPA as close to the beginning of the window as possible to allow for re-sits if necessary.

Service Level Agreement (SLA) and Cohort Registration Form

EUIAS uses three documents to capture the details of the end-point assessment agreement:

- Service Level Agreement form signed by the lead provider
- Cohort Registration form signed by lead provider; this form identifies the apprentices in the cohort
- Learner submission form (spreadsheet of learner names with ULN)

Initial Engagement

Initial engagement with EUIAS will usually take place well before the EPA is due to take place and sometimes before the apprentices start their programme. The initial engagement meeting will cover:

- The numbers of apprentices in the cohort
- Any Reasonable Adjustments you want to apply for
- The relevant specialist pathways: it is very important that this apprenticeship, and the pathway



within it, is the right one for your requirements. The apprentice will be assessed against the requirements of the Standard and not what they actually do within their job role

- The expected date(s) of EPA
- The employer and or lead provider for each apprentice
- The payment schedule

The EUIAS operates a two-stage payment schedule:

- o Stage One applies at the registration stage when the initial registration fee is due
- o Stage Two applies at Gateway, when the balance of the agreed fee is due
- Completion of the Service Level Agreement
- Arrangements for 'site review' to confirm that the proposed location for the practical task provides all the opportunities for the apprentice to cover the Standard. Where possible, all assessment sites should be identified at this stage. The practical task normally takes between 9 12 hours, this is dependent on the pathway being followed, and must involve working on a complex task; the location and the tasks must be appropriate. For the network maintenance craftsperson electrical and Instrumentation the practical task must take 9 hours +/- 10%. Specification for the practical task will be set by the EUIAS working closely with the employer by engaging in discussions and taking into account their workplace considerations
- The technical interview underpinned by the logbook The technical interview must last 2 hours +/- 10% and must be conducted in two sessions. There are 2 interviews per apprentice, each being of approximately 1 hour in duration +/-10%; the EUIAS Service Delivery team will need to be made aware of where they will take place and how the logbook evidence (practical task and on-programme evidence) will be shared with the EUIAS independent assessor
- The knowledge and skills assessment where it will take place, invigilation arrangements are
 usually made by the employer and confirmed with the EUIAS Service Delivery team

Further details of the assessment methods are in Section 5 of this EPA Specification.

During the initial engagement, we will also cover the support that is available employers and or training providers. We are confident that most, if not all the answers you need are contained within this Specification, but we are always available to provide answers to specific queries using the Help Desk email enquiries@euias.co.uk.

Appointment/Registration

The appointment stage is the first formal stage of working with EUIAS. This stage must involve both the employer and the training provider (if applicable).



Successful appointment involves the completion of the Cohort Registration Form, officially appointing EUIAS as the EPAO for this cohort. The form contains:

- Details of the training provider (if applicable)
- · Confirmation of learner numbers and specialist pathways
- Confirmation of expected EPA dates
- Confirmation of the level of service agreed with EUIAS, with pricing
- Confirmation that you will give a minimum of three months' notice of apprentices being ready for EPA (especially important if you bring forward the completion date)
- Signatures from both the employer and the training provider (if applicable)
- Completion of the Learner Submission form listing each learner in the cohort
- A purchase order from the lead-provider to EUIAS to the value agreed

If it has not already taken place, the details of the EPA will be discussed (as described in the Initial Engagement Section above) with the employer and training provider (if applicable) to agree roles and responsibilities.

On-programme

It is the responsibility of the training provider to create and deliver the apprentice training programme, ensuring you comply with the relevant ESFA rules. The EUIAS has no formal involvement in the 'on-programme' aspect of the apprenticeship. However, we DO provide guidance on the logbook requirements for the technical interview. This can be found in Section 5.

We do appreciate that circumstances change so please notify us if:

- Expected end-dates change, giving at least three months' notice of readiness for end-point assessment
- · Any cohort details change, especially if an apprentice drops off the programme
- Any anticipated changes in venues for the end-point assessments

Scheduling the end-point assessment

The EPA for gas network craftsperson – electrical and instrumentation is very resource intensive, both in terms of availability of specialist settings for the practical task and also in terms of availability of the specialist technical experts and independent assessors that are required. It is imperative that the apprentices **must** be available for all assessments, which seems obvious, but can prove problematic if communications are not as clear as they should be. Employer, training provider and EUIAS **must** keep in touch and notify each other of any changes as soon as they occur.

To help things run smoothly, you must inform EUIAS between 3 and 6 months before you expect to have your



Gateway meetings with the cohort. The EUIAS Service Delivery team will be contacting you during this time, to facilitate two-way communication. Your proposed EPA date may be sooner than was originally anticipated at the time of registration, which is OK so long as the apprentice(s) has been on programme for at least a year.

We cannot confirm any EPA arrangements until we have confirmation of Gateway Eligibility, as discussed in the next section, but we will put together a provisional plan and share it with you. As a customer, you probably want to confirm gateway Eligibility on one day and have the first end-point assessments the next day. The reality is that scheduling takes time and can take varying periods of time. The early notification helps us put together a provisional schedule, but we can only confirm it after Gateway Eligibility requirements are all met. The fewer changes you make to the information you give us three months before Gateway, the sooner it will be before we can start the EPA. We too commit to making last-minute changes as rare as possible.

We always aim to accommodate your requirements when scheduling, taking account of availability of apprentices, location and availability of assessment venues, availability of technical experts and independent assessors and also ensuring that we have evidence of the pre-requisites, in particular the apprentice:

- has achieved L2 English and mathematics. The apprentice must provide evidence of achievement for both. The EUIAS will require copies of the certificates before any end-point assessment can take place
- with an education, health and care plan or a legacy statement the apprenticeships English and mathematics minimum requirement is Entry Level 3 and British Sign Language qualification are an alternative to English qualifications for whom this is their primary language
- should be advised by the employer and training provider to gather the evidence this evidence throughout their on-programme training, copies or scans of certificates WILL be required by EUIAS before the apprentice can start EPA
- has compiled and submitted a logbook to EUIAS **1 month** prior to the interview as the logbook will underpin the technical interview. The logbook **must**:
 - include quality evidence to demonstrate the knowledge, skills and behaviours (KSBs) as outlined in Section 2 of this Specification and in Annex A of the Assessment Plan
 - be separated into two parts:
 - Part 1 Practical Task: must contain the post-gateway evidence that will inform session 1 of the interview (factual account of the practical task from the employer's technical expert)
 - ➤ Part 2 On-programme: **must** contain the pre-gateway evidence that will inform session 2 of the interview (on-programme evidence) and this must include:
 - minimum of two pieces of quality evidence to demonstrate each KSB (core and option)
 - evidence that has been mapped against the KSBs; each piece of quality



evidence is likely to demonstrate more than one KSB

- evidence provided must be valid and attributable to the apprentice, with a qualitative as opposed to quantitative approach
- direct observation of knowledge and skills development or formative assessments from the last 12-months of on-programme training
- reviews should be completed and recorded to determine progression towards competence across the entire occupational standard
- other quality sources of evidence may include:
 - ✓ certificates of training
 - √ job cards
 - ✓ time sheets
 - √ work records
 - ✓ equipment maintenance and service records
 - √ risk assessment documentation
 - ✓ annotated photographs of workplace activities
 - √ video clips (maximum duration in total 10-minutes)

The above is not a definitive list, other evidence sources are allowed. The logbook **must not** include any methods of self-assessment

- mid and end-of-year performance reviews
- feedback from the employer and or training provider to show how they have met the apprenticeship Standards while on-programme

The employer and or training provider **must** be confident that the apprentice has developed all the knowledge, skills and behaviours defined in the apprenticeship standard. To ensure this, the apprentice **must** attend a formal meeting with their employer to complete the Gateway Eligibility Report. As soon as possible after Gateway, EUIAS will confirm with you the end-point assessment arrangements for each apprentice in the cohort.

We will always try to schedule as soon as possible within the 6-month window, to allow time for any re-sits before the window closes.

How to prepare for gateway

On completion of their on-programme learning apprentices should be ready to pass through 'gateway' to



their end-point assessment.

At this point, the employer, training provider and apprentice should hold a Gateway Eligibility meeting. The purpose of this meeting is to confirm that all parties agree the apprentice has met the requirements of the apprenticeship standard and is ready for end-point assessment. **Note** that the EUIAS is **NOT** present at this meeting. It is your sole responsibility to assure yourself, along with the training provider (if applicable) that the apprentice is ready for end-point assessment.

You are advised that the apprentice should prepare for this meeting by bringing along work-based evidence, including:

- Logbook of evidence
- Mid and end-of-year performance reviews
- Feedback to show how they have met the apprenticeship standards while on-programme Before the meeting, apprentices must have:
- Achieved Level 2 English
- Achieved Level 2 maths

Apprentices should be advised by employers and providers to gather this evidence throughout their on-programme training, **copies or scans of certificates WILL be required by EUIAS** before the apprentice can start EPA. Typically, these will be functional skills qualifications at Level 2 or GCSEs at grade C or above, or grade 4 and above.

It is recommended that employers and providers complete regular checks and reviews of this evidence to ensure the apprentice is progressing and achieving the standards before the gateway meeting is arranged.

The Gateway meeting

To comply with end-point assessment rules, EUIAS is not present at the Gateway meeting. Ideally it would be conducted with the apprentice, training provider and the employer present. Gateway meetings last about an hour and are completed on or after the apprenticeship on-programme end date.

During the meeting, the apprentice, employer and training provider will discuss the different aspects of the apprenticeship standard and confirm that the apprentice has met the full criteria of the apprenticeship standard during their on-programme training. A copy of the Standard and the Assessment Plan (ST0205/AP03) should be available at the meeting. In addition, the apprentice should be informed that EUIAS will be conducting the end-point assessment and that copies of the following policies are available on the EUIAS web site at euias.co.uk

Appeals Policy



Complaints Policy

At the meeting, the apprentice should be informed that they are required to have proof of their identity with them for each end-point assessment activity. EUIAS will accept the following as proof of identity:

- a valid passport
- a UK driving licence
- a valid warrant card issued by HM forces or uniformed services
- · Other photographic ID card such as an employee ID card or travel card

At the meeting, the Gateway Eligibility Report (GER) below must be completed, agreed and signed by all 3 parties* and submitted to EUIAS at enquiries@euias.co.uk with the subject line "GER – apprentice name – provider name".

A completed GER form is required for every apprentice you want to enter for end-point assessment.

*Where possible. We recognise that some meetings will take place at distance in which case an email agreement from the apprentice should be appended to the GER form.

The current Gas Network Craftsperson Assessment Plan (ST0205/AP03) mandates that the EPA should only start once the EPA gateway requirements have been met and evidence must be submitted to the EUIAS. As gateway requirements, the employer must meet with the apprentice and be satisfied that the apprentice is consistently working at, or above Level set out in the occupational standard and apprentices without English and mathematics at level 2 must achieve this level as a minimum prior to taking the EPA. The Gateway Eligibility Report is a requirement of the EUIAS. If it is not possible to have the employer present at the time the Gateway Eligibility Form is completed by the apprentice and training provider, EUIAS will contact the employer to gain their signature.

Reasonable adjustments

If you wish to apply for reasonable adjustments on behalf of any of your apprentices, please do so at the same time as submitting the GER form, using the EUIAS Reasonable Adjustment Policy and Application that can be found at www.euias.co.uk

Re-sits and Re-takes

Any component that is failed can be re-sat within the EPA window. It is not possible to re-sit outside of the EPA window. If an apprentice is not successful, they can undertake a period of further training and re-take the failed components within a new EPA assessment window.



Timeline

Typical timeline in months, before and after the Gateway.

Up to 48 months before Gateway

Initial engagement, informal meeting between EUIAS and to agree:

- The numbers of apprentices in the cohort
- · Any Reasonable Adjustments you want to apply for
- The relevant specialist pathways
- Expected location(s) for the knowledge and skills assessment including the practical task
- The expected date(s) of EPA
- The Training Provider
- The payment schedule
- Completion of Service Level Agreement (lead provider)

48months before Gateway to 6 months before Gateway

The apprentice is on-programme and compiling their logbook of evidence to support the technical interview.

Formal Appointment/registration using the Employer Agreement/Cohort Registration form (Triggers Stage 1 payment)

• EUIAS will issue the Privacy Notice which must be shared with every apprentice in the cohort

Employer/training provider:

- Confirmation of expected EPA dates
- Confirmation of the level of service agreed with EUIAS, with pricing
- Confirmation that you will give three months' notice of apprentices being ready for EPA
- Completion of the Learner Submission form including each learner in the cohort
- A purchase order from the lead provider to EUIAS to the value agreed

48 months before Gateway to 6 months before Gateway



Update calls (as agreed)

- EUIAS will periodically call designated contact to enquire about progress towards EPA
- EUIAS provides on-going support via enquiries@euias.co.uk
- · Lead provider will give at least 6 months' notice of any proposed change to EPA dates

6 months before Gateway to Gateway

 Lead provider completes the 'GNC Practical Task, Brief(s) and Site Approval Form', to EUIAS i.e. venue, type of plant/equipment; scenarios tasks, which specialist skills to be covered by each apprentice

3 months before Gateway to Gateway

- Employer or training provider to compile evidence of meeting eligibility requirements (Level 2 English and mathematics; for those with an education, health and care plan or a legacy statement the apprenticeships English and mathematics minimum requirement is Entry level 3 and British Sign language qualification are an alternative to English qualifications for whom this their primary language; and compiled a portfolio to submit to EUIAS, which will underpin the interview
- o Lead provider should be arranging the knowledge and skills assessment and practical task

Gateway

Employer and or training provider:

- Provide completed Gateway Eligibility Report for each apprentice
- Ensure ALL eligibility requirements are met for each apprentice going forward to EPA
- Purchase order for Stage 2 payments

Gateway, and the 6 month EPA window

End-point assessment window (6 month window for each assessment commences on the date of their first EPA activity)

The knowledge and skills assessment **must** be successfully completed before the technical interview underpinned by the logbook is undertaken. Our pricing is based on being able to test every apprentice in the cohort at the same time (knowledge and skills assessment). **The technical interview underpinned by the logbook must be the final assessment component.**



EUIAS

- Schedule the assessments, in discussion with the employer and or training provider
- Will ask the employer to provide technical expert(s) for the practical task who will supervise
 the practical task, complete a factual account of the practical task and attend the technical
 interview upon request
- Provides technical expert(s) for the practical task (if agreed as part of the pricing structure)
- Provides the independent assessor(s) for the technical interview(s)
- Provides the invigilator for the knowledge and skills assessment (if agreed in the price)
- Arranges re-sits within the 6 month EPA window, if required
- Carries out a final moderation to confirm grading decisions
- Will provide results of EPA with 11 days of final moderation

Employer and or training provider

- Ensures apprentices are briefed and prepared for EPA, including location and timings of assessments
- Provides venue for the knowledge and skills assessment (and re-sits if required)
- Provides technical expert(s) for delivery of the practical task
- Provides a technical expert to support the interview process
- Provides access and details of venue for practical task, as previously agreed with EUIAS

Nb. A re-take will be arranged, with the agreement of all parties, for apprentices who have failed a component or components and are deemed to require further training before being ready for endpoint assessment.



Time-line summary for Employers and training provider; refer to previous section for details

48 months
before
Gateway

6 months
before
Gateway

3 months
before
Gateway

- · Complete SLA (employer) and Learner submission form
- · Completion of Cohort Registration form
- Raise purchase order for registration fees (Stage 1 payment)

Notify EUIAS of any changes to EPA dates
Confirm arrangements for knowledge and s

- Confirm arrangements for knowledge and skills assessments, practical task, and technical interview underpinned by the portfolio with EUIAS; this will include EUIAS approval of proposed Practical Task assessment site(s)
- · Apprentices completing their logbook

Notify EUIAS of any changes to EPA dates

- Confirm arrangements for knowledge and skills assessment, practical task, technical interview underpinned by logbook with EUIAS; this will include EUIAS approval of proposed practical task, brief(s) and assessment site(s)
- · Apprentices completing their logbook

Gateway

- · Gateway meeting between apprentice, provider and employer to confirm Gateway readiness
- Return completed Gateway Eligibility Report, with required documentation, to EUIAS, one per apprentice
- Submit purchase order for Stage 2 payment to EUIAS

6 Month

- · Ensure apprentices are available for their EPA activities
- * Knowledge and skills assessment should be scheduled first, and the technical Interviews must be scheduled last



EUIAS Level 3 End-point Assessment for Gas Network Craftsperson –

Electrical and Instrumentation

Gateway Eligibility Report

(Standard Version: ST0205 version 1.2, 2018; Assessment Plan Version: ST0205/AP03)

Apprentice's details

Apprentice's name:	Apprentice's job title:			
Name of Familians	Name of Taricia a passides.			
Name of Employer:	Name of Training provider:			
	7			
Employer representatives present:	Training provider representatives present:			
Apprenticeship start date:	Apprenticeship on-programme end date:			
Gateway meeting date:				
Has the apprentice taken any part of the end-point	Y/N			
assessment for this apprenticeship standard with any				
other End Point Assessment Organisation?				
If "Yes" please give details:				
ii Tes piease give details.				
Eligibility requirements for Gas Network Craftsporson Network Maintenance Craftsporson Electrical				
Eligibility requirements for Gas Network Craftsperson – Network Maintenance Craftsperson – Electrical and Instrumentation				
and instrumentation				

Eligibility requirement	Achieved by the apprentice? Y/N	Evidence
		(scans of certificates MUST be included)
Achieved English level 2		
Achieved maths level 2		



Gateway Eligibility Declaration

Signed on behalf of the employer (print

The apprentice, the employer and the training provider **must** sign this form to confirm that they understand and agree to the following:

- 1. The apprentice has completed the required on-programme elements of the apprenticeship and is ready for end-point assessment with EUIAS
- 2. The apprentice will only submit their own work as part of end-point assessment
- 3. All parties agree that end-point assessment evidence may be recorded and stored by EUIAS for quality assurance purposes
- 4. The apprentice has been on-programme for a minimum duration of 372 days
- 5. The apprentice has achieved the mathematics and English requirements as detailed in this document
- 6. The apprentice, if successful, gives permission for EUIAS to request the apprenticeship certificate from the ESFA who issue the certificate on behalf of the Secretary of State
- 7. The apprentice has been directed to the EUIAS Appeals Policy and Complaints Policy

Signature:

- 8. The employer/training provider has given the EUIAS at least three months' notice of requesting this EPA for this apprentice
- 9. If the Gateway Eligibility Report is not completed in full, meeting all requirements, and submitted to EUIAS, the end-point assessment cannot take place

Date:

name):		
Signed on behalf of the training pro (print name):	ovider Signature:	Date:
Apprentice's name (print):	Signature:	Date:
EUIAS use only:		
EUIAS Sign off:		
Comments/actions:		